



leave a legacy



OSBORNE COUNTY
Community Foundation

An Affiliate of Greater Northwest Kansas Community Foundation

Your guide to charitable funds

Osborne County Community Foundation (OCCF) offers a variety of fund types to help donors achieve their philanthropic goals. Each type of fund plays a unique role in supporting the causes and communities that matter most.

Endowed Fund

An endowed fund is a permanent fund in which the principal is invested, and only the earnings are used for charitable purposes. Endowments provide long-term, sustainable support, ensuring your impact lasts for generations. The minimum contribution for an endowed fund is \$10,000.

Donor-Advised Fund

A donor-advised fund allows you to make a charitable contribution, receive an immediate tax benefit, and then recommend grants over time to qualified nonprofits. This fund offers flexibility and involvement in giving decisions.

Designated Fund

A designated fund supports one or more specific nonprofits chosen by the donor. It ensures that the organizations you care about receive consistent, annual support to continue their important work.

Field of Interest Fund

With a field of interest fund, you can target your giving to a general area of concern—such as education, health, youth, arts, or community development. OCCF distributes grants to meet community needs within your chosen area.

Organizational Fund

Also known as an agency fund, this is created by a nonprofit organization to build a reliable, long-term income stream. It's a great way for nonprofits to plan for the future and build sustainability.

Scholarship Fund

A scholarship fund supports local students pursuing higher education. Donors can set specific criteria, such as field of study, high school attended, or academic achievement, to shape the future of local youth.

Not sure which fund is right for you? OCCF is here to help guide you through the process and ensure your charitable goals are met—today and into the future.

Local horsebreeder and trainer Ryan Cole and son work together to continue family traditions.



Ways to leave a legacy

Your generosity can make a difference for generations to come. By partnering with the Osborne County Community Foundation (OCCF), you have the opportunity to support the causes you care about long into the future. Whether through a bequest, an endowed fund, or other planned gifts, your contributions help strengthen our communities and ensure lasting impact. Let us help you create a legacy that reflects your values and makes a meaningful difference.

OPPORTUNITIES

Start a New Fund

- If you start a new permanent fund (such as one supporting a specific cause or organization), your donation can currently be matched up to \$2,000.
- To qualify, you need to commit to growing the fund to at least \$10,000 within three years.

Leave a Legacy Gift

Planned gifts to OCCF allow you to make a lasting impact. Whether through a bequest or beneficiary designation, your gift helps sustain vital programs and community needs for generations to come.

TYPES OF GIFTS

There are many ways to leave a lasting legacy. Common types of gifts include the following.

Bequests – A gift designated in your will or trust.

Charitable Trusts – Provides income to you or your heirs while supporting the foundation in the future.

IRA or Retirement Assets – Naming OCCF as a beneficiary may reduce potential tax burdens on your estate.

Life Insurance – Designating OCCF as a beneficiary of a policy creates a meaningful legacy.

Stock or Securities – Donating appreciated assets may provide tax advantages while benefiting the community.

Real Estate & Farmland – Gifts of property can support future initiatives while preserving your legacy.

Gifts of Grain – Farmers can donate a portion of their harvest, offering tax benefits while supporting local causes.

Donor-Advised Funds – A flexible way to support multiple causes through OCCF.

STEWARDSHIP COUNSELING

The Dane G. Hansen Foundation's NW Kansas Gives initiative represents an effort to educate residents and encourage thoughtful, planned charitable gifts as a part of overall estate planning in partnership with the Osborne County Community Foundation.

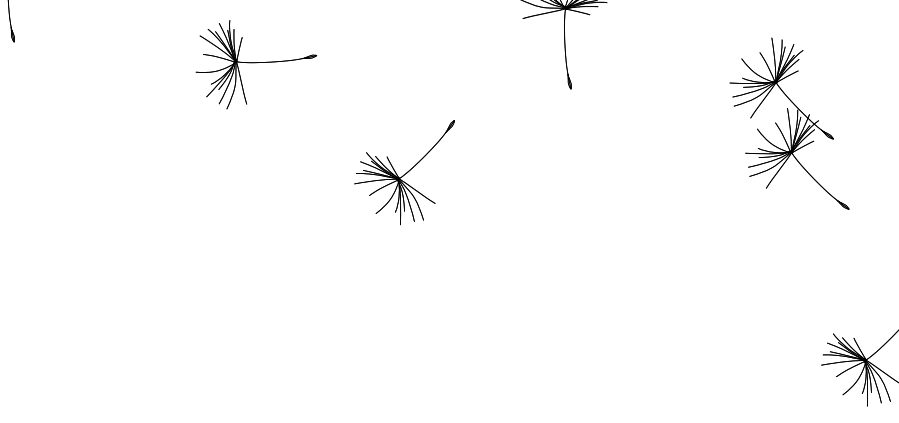
Donors who wish to make a charitable gift in their estate can meet with estate planning attorney John Griffin to help design a plan that includes a charitable gift.

- Through a series of appointments, John assists NW Kansas residents by developing an outline for a new or revised estate plan that includes a charitable gift. *There is no charge to the participant for this service.*
- Once an outline is created, participants work with their existing attorney (or an attorney can be recommended) to complete the documents. Participants pay for document completion.
- John meets with participants to review final documents before signing. He is available to meet with participant's attorneys if needed.

- Participants who have included a charitable gift complete paperwork with the local community foundation.
- Stewardship Counseling scheduling is only available through the host foundation (OCCF). Interested donors should begin by contacting the Osborne County Community Foundation.



Gennifer Golden House, Dane G. Hansen Donor Support & Leadership Coordinator, coordinates planning sessions with John Griffin, JD



WHAT WILL YOUR LEGACY BE?

Between 2020 and 2064,
nearly \$30 billion dollars will transfer from
one generation to the next in the 26 counties of
Northwest Kansas.

If, as a generation, 95% of Baby Boomer estates in
Northwest Kansas went to children or family, heirs
would be well cared for. If the remaining 5% went to
our local communities, the future for Osborne
County would be forever changed.

**ALL THE FLOWERS OF ALL THE TOMORROWS
ARE IN THE SEEDS OF TODAY.**

PROVERB



**OSBORNE COUNTY
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The Osborne County Community Foundation (OCCF) is an affiliate of the Greater Northwest Kansas Community Foundation, a 501(c)(3) nonprofit organization. Contributions are tax-deductible to the fullest extent allowed by law. OCCF is dedicated to improving the quality of life in Osborne County by connecting donors to meaningful charitable causes.